



BFE Financial Services **Brent Finlay**
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COMMERCIAL MORTGAGE APPLICATION

Applicant s Name _____

Address _____

Home Phone: _____ Bus. Phone _____

Nature of Business: _____

Business Year End: _____

Legal Status:

- Corporation
- Partnership
- Sole Proprietorship
- Limited Liability Company
- Other

Income Tax Return Filed Through What Date: _____

Principals: (All partners or shareholders of borrowing entity must be listed attach separate sheet if necessary.)

1)
Name & Title: _____

Address: _____

Phone: _____

% Ownership: _____

Social Insurance Number #: _____

2)
Name & Title: _____

Address: _____

Phone: _____

% Ownership: _____

Social Insurance Number #: _____

Have the applicant(s)/principal(s) or any entity in which they have been involved ever been named a defendant in any collection or foreclosure proceeding, or granted a deed in lieu of foreclosure on any property in which they held an interest? Yes _____ No _____

If yes, please provide a written summary giving the details of such proceedings.

Has a petition in bankruptcy every been filed by or against any of the applicant(s)/principal(s) or any entity in which they have been a principal, or have they been a party to any insolvency or related proceeding? Yes _____ No _____

If yes, please provide a written summary giving the details of such proceedings.

Name of Accountant: _____

Address: _____

Phone: _____

Name of Solicitor: _____

Address: _____

Phone: _____

REFERENCES

Applicants Personal Information

First Name: _____ Initial: _____ Last Name: _____

Address: _____ City: _____ Postal Code: _____ Email address: _____

How long have you lived there: _____ Accommodations: Own Rent \$ _____ month Live with Relatives

Phone Number: (____) _____ Date of Birth: (m/d/y) ____/____/____ Dependants: _____

SIN: ____/____/____ Occupation: _____ Full Time: Part Time:

Employer: _____ Length of Employment: ____ Work Ph Number: (____) _____

Address: _____ Gross Annual Income: \$ _____

Previous Employer (if current less that 3 years): _____ How Long?: _____

Occupation: _____ Gross Annual Income: \$ _____

Co-Applicants Personal Information

First Name: _____ Initial: _____ Last Name: _____

Address: _____ City: _____ Postal Code: _____ Email address: _____

How long have you lived there: _____ Accommodations: Own Rent \$ _____ month Live with Relatives

Phone Number: (____) _____ Date of Birth: (m/d/y) ____/____/____ Dependants: _____

SIN: ____/____/____ Occupation: _____ Full Time: Part Time:

Employer: _____ Length of Employment: ____ Work Ph Number: (____) _____

Address: _____ Gross Annual Income: \$ _____

Previous Employer (if current less that 3 years): _____ How Long?: _____

Occupation: _____ Gross Annual Income: \$ _____

Please complete the following Financial Statement:

Assets	Value	Liabilities	Balance Owing	Monthly Payment
Bank Accounts: (account number & name of institution)		Credit Cards:		
Investments:		Bank Loans:		
Retirement Savings Plans (RSPs)				
Automobiles:		Automobile Lease Payments		
Property Owned (addresses)		Property Taxes		
		Mortgage (s)		
TOTAL		TOTAL		

PROPERTY

Property Type:

- Office
- Industrial
- Warehouse
- Retail
- Medical Bldg Residential
- Other: _____

Location: _____

Lot: _____ Block: _____ Municipality: _____

Tax Assessment:

Land: \$ _____ Improvements: \$ _____ Annual Taxes: \$ _____

Presenting Zoning: _____

Property Description: No. of Buildings: _____ No. of Units: _____

Age: _____ Total S.F: _____ Parking Spaces: _____

Underground Storage Tanks: _____

LOAN REQUEST

Amount: \$ _____ Term: _____

Purchase Price: \$ _____ Downpayment: \$ _____

Vendor: _____

Type of Financing Requested:

- Construction
- Permanent
- Refinance
- Other

For Refinances:

Name of Existing Lender: _____

Outstanding Balance: _____ Monthly Payment: _____

Next Payment Due: _____

Loan **Application** Submitted by: _____

Date: _____

EXHIBITS/ITEMS REQUIRED

1. The last year's completed financial statements for borrowing entity (corporation).
2. Current and pro forma operating statements.
3. Certificate of Incorporation and By-Laws, Shareholder-Agreement, etc.

APPLICATION AUTHORIZATION

I/We request that this application be placed on "The Mortgage Market" as soon as practicable. I/We understand that this may allow multiple lenders to submit commitments for my/our review and agree to sign all commitments received indicating my/our acceptance or rejection of each as the case may be.

I/We hereby acknowledge that I/We have been advised that Mortgage Life/Creditor Insurance may be available to me/us through a mortgage lender, insurance company or broker and take sole responsibility to investigate and secure such coverage if desired.

The parties hereto confirm that it is their wish that this Agreement, as well as all other documents relating hereto, including notices, have been and shall be drawn up in the English language only. **Les parties aux presentes confirment leur volonte que cette convention, de meme que cette convention, de mem que tous les documents, y compris tout avis qui s'y rattache, soient rediges en langue anglaise.**

I/We hereby certify that the information given in my/our application is complete and correct and is given for the purpose of obtaining the mortgage loan and/or financial services applied for.

I/We authorize the receipt and exchange of information about me/us with your affiliates from time to time as you deem appropriate and to the sharing or exchange of reports and information with the credit reporting agencies, credit bureaus, mortgage insurers, and/or any other person, corporation, firm or enterprise with whom I/we have or propose to have a financial relationship.

Date

Signature

Signature